

APPLICATION FOR PAYMENT FROM RETIREMENT SAVINGS ACCOUNT - DEATH BENEFIT (PRIVATE)



CUSTOMER DETAILS

RSA number

P	E	N																	
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Date: (dd-mm-yyyy)

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Note: ALL alterations on this form MUST be counter signed by the Customer.

Title	Surname	First name	Other names

Next of Kin/Beneficiary /Administrator details

Title	Surname	First name	Other names

E-mail

Mbbile Number

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Alternate Number

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BANK PAYMENT DETAILS

Bank Account Number	Bank Name	Bank Branch

Kindly provide us with any of the following documents below to further validate the bank details provided above

APPLICATION CHECKLIST FOR DEATH BENEFIT (PRIVATE)

Certified true copies (3) of LOA or Will admitted to Probate	Confirmation of Group Life policy	
Death certificate	Accrued Rights confirmation from the Employer	
Police report (if death is by accident)		
Estate Account/ Administrator designated Account		
Power of Attorney (Where not all the administrators are signatory to the bank account)		
A Passport picture each of deceased and NOKs/Administrator		
Proof of enrollment with LPPFA		
Means of Identification for all Administrators/NOKs		

Application will only be processed if they include ALL the required documents.

I confirm that the information supplied above by me is true and correct and hereby indemnify LEADWAY PENSURE PFA LTD, and its officers from any liability whatsoever arising out of untrue information provided by me above.

Contact Name	Contact's Signature & Date
	<u>OFFICIAL USE</u>

I hereby certify that original copies of all documents submitted were sighted by me, and the application was duly completed.

Name of Receiving Officer	Signature & Date	Branch Telephone Details
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----- ✂ ----- Acknowledgement--Customer's Copy ----- ✂ -----

Name of Contact.....

<u>BANK PAYMENT DETAILS</u>		
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APPLICATION CHECK LIST

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Name of Receiving Officer	Signature & Date	Branch Telephone Details
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Dear Customer, kindly ensure to collect and keep this acknowledgement for record purpose. For further enquiries, please contact us on 01-2800800 or 01-2915949. We shall also update you on the progress of your application at every stage of processing till payment of your benefit.