LEADWAY® pensure pfa

APPLICATION FOR PAYMENT FROM RETIREMENT SAVINGS ACCOUNT -25% LUMP SUM

I hereby apply for withdrawal from my Retirement Savings Account (RSA). Find below my application details:

Affix Passport Picture Here

(Kindly write your RSA PIN on the reverse side)

RSA Number

P	E	N												

Date: (dd-mm-yyyy)

Title	Surname	First name	Other names

Sex	E-mail	Date of Birth (dd-mm-yyyy)

Residential address (Kindly note that the address & phone number would be used for further correspondence with you)

Mobile number		Alternate number	

NOK Details

NOK Name (Surname First)	NOK Telephone Contact

Last Employer details

Employer name	
Department	Designation

Bank Payment details

Bank Account Number		Bank Name	Bank Branch

Kindly provide us with any of the following documents below to further validate the bank details provided above.
Kindly tick the correct option provided.

Bankers Confirmation Letter		Statement of Account		Photocopy of Cheque-leaflet	

Please note: ONLY applications with complete documents would be accepted and processed.

APPLICATION CHECK LIST FOR 25% LUMP SUM	Official use	Mode of exit	
Disengagement/separation letter		Termination	
Letter from ex-employer on accrued (private)		Resignation	
Document validating Bank details		Voluntary retirement	
Age declaration/Birth certificate		Compulsory retirement	
A passport photograph		Mandatory retirement	
Proof of enrollment with LPPFA		Others specify	
Retirement benefit registration slip (public)			

Note: ALL alterations on this form MUSTbe counter signed by the Customer.

Please specify Amount requested if less than 25% lumpsum

I confirm that the information supplied above by me is true and correct and hereby indemnify LEADWAY PENSURE PFA LTD, and its officers from any liability whatsoever arising out of untrue information provided by me above.

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Customer's Name Customer's Signature & Date

OFFICIAL USE

Confirm passport picture of customer with physical appearance		Confirm signature(branches with midas)	

I here by certify that original copies of all documents submitted were sighted by me, and the application was duly completed.

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Name of Receiving Officer. Signature & Date Branch Telephone Number

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Acknowledgement--Customer's copy

Pen..... Name of Customer .....

Bank Payment details .

Bank Account Number										Bank Name	Bank Branch

APPLICATION CHECK LIST

Disengagement/separation letter		Age declaration/Birth certificate	
Letter from ex-employer on accrued (private)		A passport photograph	
Document validating Bank details			
Proof of enrollment with LPPFA			
Retirement benefit registration slip (public)			

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Name of Receiving Officer Signature & Date Branch Telephone Details

Dear Customer, kindly ensure to collect and keep this acknowledgement for record purpose. For further enquiries, please contact us on 01-2800800 or 01-2915949. We shall also update you on the progress of your application at every stage of processing till payment of your benefit.